
Disclosure of Financial Information

Name(s): _____

Assets: (use current amount or estimated value)

Cash/Savings Accounts _____
Stocks, bonds, mutual funds _____
Retirement and pension funds _____
Life insurance policy value _____
Real estate (estimated market value) _____
Automobile (estimated market value) _____
Misc. other assets _____

Total Assets: _____

Liabilities: (use current balance or estimated value)

First mortgage _____
Second mortgage _____
Automobile loans _____
Bank loans _____
Credit card balances _____
Child support/alimony _____
Outstanding tax liabilities _____
Misc. other liabilities _____

Total Liabilities: _____

Income:

Salary _____
Child support/alimony _____
Interest/dividend income _____
Investment Income _____

Total Income: _____

Monthly Cash Flow:

Monthly income from all sources _____
Monthly bills & regular expenses _____

Monthly Net Gain/Loss _____

I/We certify that the above information is true and correct to the best of our knowledge and that the amounts used are actual amounts and accurate estimates based upon recent transactions.

Signed _____ Date _____

Signed _____ Date _____
